



# HERA Performance and Prospects

DIS 2004,  
April 17 2004 , Strbske Pleso

F. Willeke, DESY

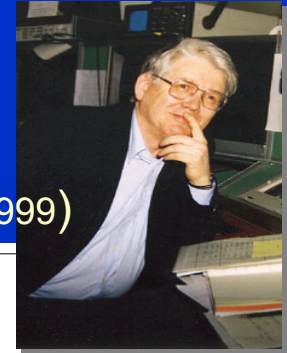
- HERA overview
- HERA challenges and issues
- HERA present performance
- Luminosity prospects
- HERA beyond 2007

# The HERA Double Ring Collider a Lepton-Proton collider with 320 GeV center of mass energy

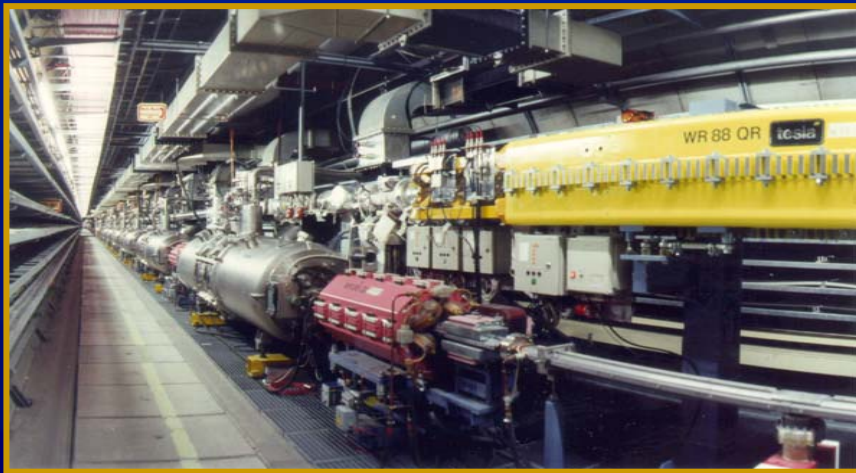
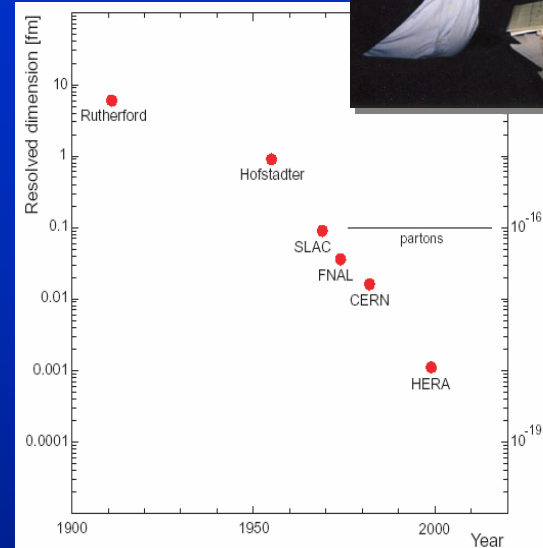
820 GeV Protons (actual 920 GeV)

30 GeV Leptons  $e^+$  or  $e^-$  (actual 27.5 GeV)

@ Spatial resolution  $10^{-18}\text{m}$



Björn Wiik (1937-1999)



# Building an Accelerator in Collaboration



HERA was made possible by generous contributions from outside Germany: half of the superconducting magnets, proton RF system, injection systems, human resources, cryogenic installations:

→ **1/3 of the investments contributed from outside (excluding buildings)**

→ **HERA model:** In kind contributions of accelerator components and contributions of human resources during construction

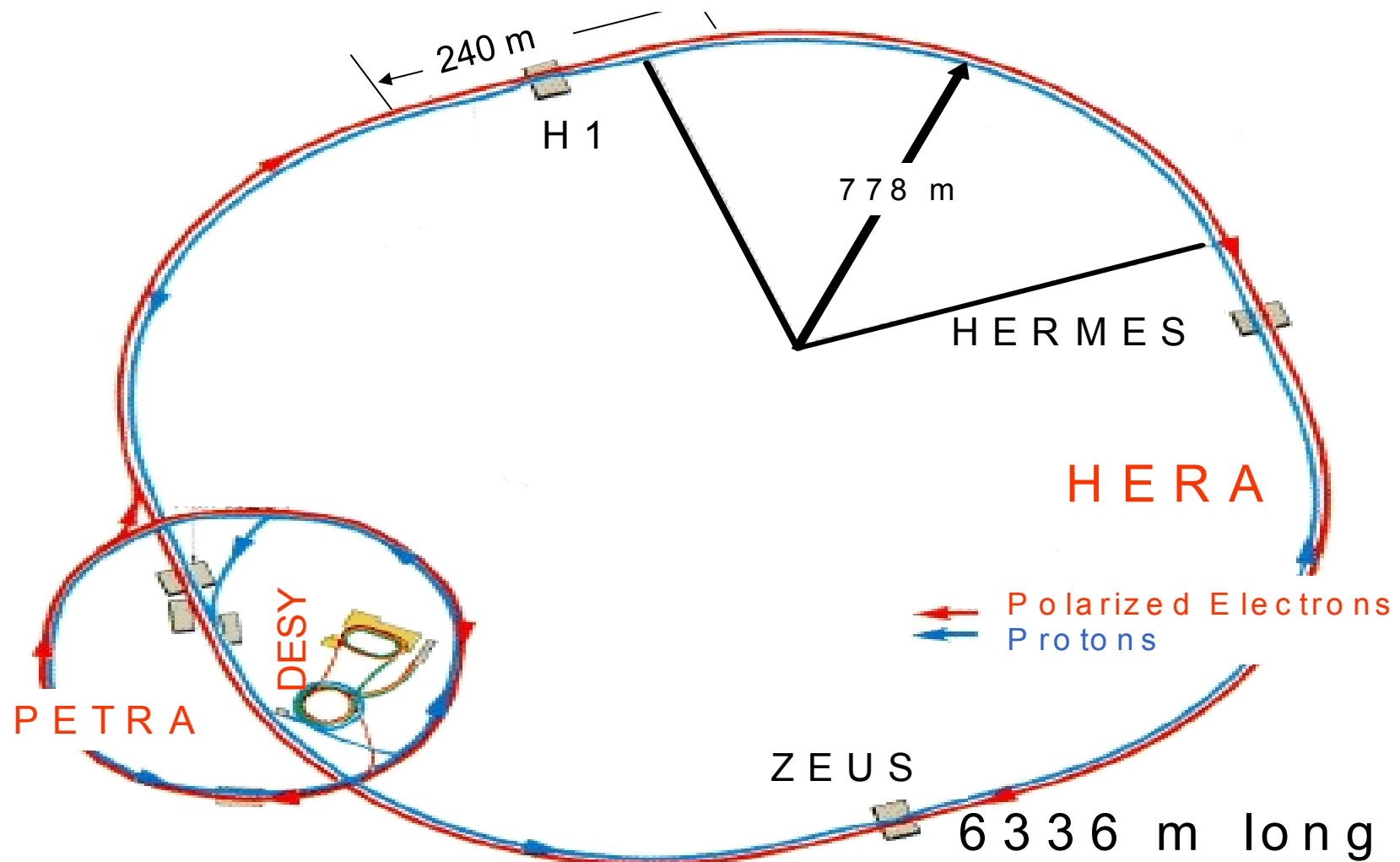
## Lessons learned for future collaborations:

- HERA model worked, all the contributions from outside have been useful
- Human resources were integrated into the project despite large cultural differences
- In some of the critical systems, support beyond the construction phase would have been desirable

# HERA Main Parameters

	leptons	protons
Beam Energies	27.5 GeV	920 GeV
Beam Intensities	60 mA	$180 \times 10^{11}$
Magnetic Field	0.15 T	1.5 T
Acc. Voltage	130 MV	2 MV
Circumference	6355 m	
Luminosity	$(1.5 \rightarrow 7) \times 10^{31} \text{ cm}^{-2} \text{ sec}^{-1}$ @ $(70 \rightarrow 300) \text{ pb}^{-1} \text{ y}^{-1}$	
e-Spin Polarization	(50-70)%	

# Overview



# Milestones

- 1981 Proposal
- 1984 Start Building
- 1991 Commissioning, first Collisions
- 1992 Start Operations for H1 and ZEUS, 1st Exciting Results with low Luminosity
- 1994 Install East spin Rotators → longitudinal polarized leptons for HERMES
- 1996 Install 4<sup>th</sup> Interaction region for HERA-B
- 1998 Install NEG pumps against dust problem, Reliability Upgrade
- 1999 High Luminosity Run with electrons
- 2000 High efficient Luminosity production rate:  $100\text{pb}^{-1}\text{y}^{-1}$   
 $180\text{pb}^{-1} e^+p$  → Precision Measurement on proton structure
- 2001 Install HERA Luminosity Upgrade, Spin Rotators for H1 and ZEUS
- 2001/2 Recommissioning, severe background problems, HERA-B physics Run
- 2003 1<sup>st</sup> longitudinal polarization in high energy ep collisions

# Critical Choices

## Use PETRA as Injector

Concern: Proton Injection Energy in HERA  $40\text{GeV} = \frac{1}{20} \cdot E_{\text{max}}$

Dynamic Aperture Problems due to static & time dependent eddy currents of s.c. magnets

Mitigated by beam pipe wound sextupole corrections and reference magnets

HERA Dynamic Aperture is sufficient (though not comfortably large) 😊

Concern: PETRA is a slow proton injector 😞 mitigated by automated HERA injection set up 😊

## Rebuilt DESYI as Proton Injector DESYIII

Concern: Space charge limited proton beam brightness: DESYIII exceeded design performance 😊

Avoid transition crossing by appropriate choice of DESYIII top and PETRA injection energy

Concern: Non-ideal optics at PETRA, poor lifetime at injection 😞

## Use PETRA RF System

Concern: non-optimum RF cavities (designed for high gradient, but not to transfer large energy)

Concern: RF Controls

Concern: Large distance between RF PS and Klystrons 😞

## Tight Apertures in the HERA Injection Lines

➔ Injection efficiency critical and not very reproducible 😞

## Carry over PETRA Control System

Concern: Inadequate 😞 needed new control system, control system replaced 😊



# 1997/1998 Improvement Program

Success of 1999/2000 Operation based on major investments:

Replace ion pumps by NEG pumps in e-Ring arcs

And get e-beam dust problem under control

New 1.5MW 500MHz RF station provides margins needed for  $>50\text{mA}$  beam operation

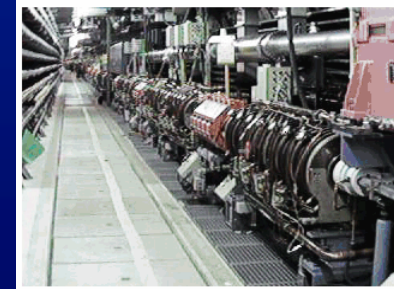
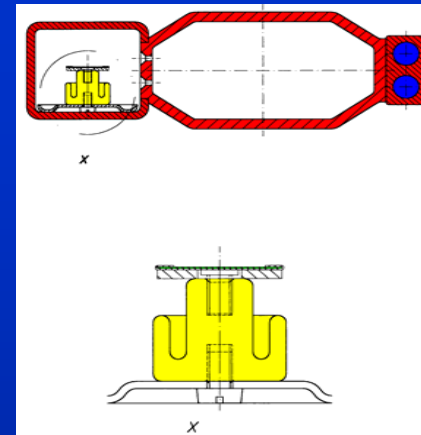
New 8kA, 3MW PS for p-Ring eliminates a frequent source of failure

Bias voltage at couplers of 500MHz S.C. Cavities allows reliable operation with 30MV and high beam currents

Replace all coils of GM type p-low b quads

New control system replaces inadequate Norsk-data system and allows for adequate handling of the complex collider

Additional optical elements in p-injection line provides more aperture for the incoming p-beam





# HERA I

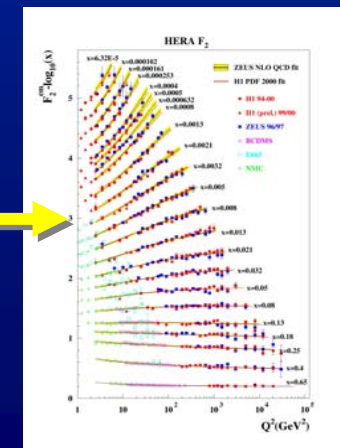
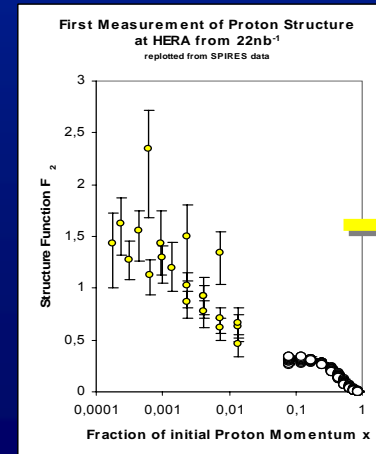
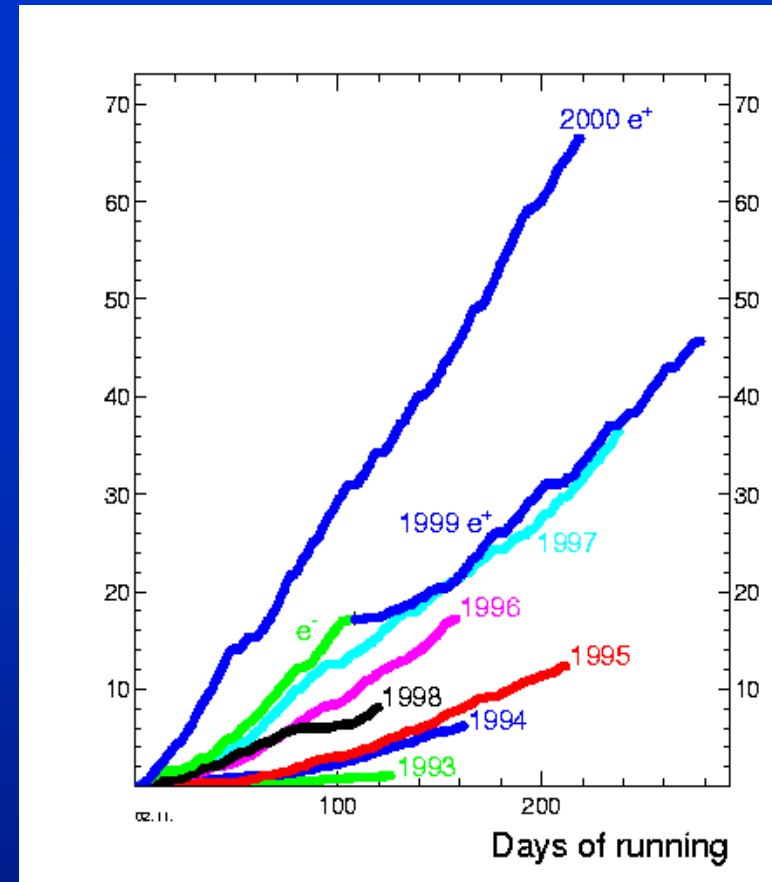
The building, commissioning and efficient operation of the complex HERA accelerator represented a major challenge for DESY, which required a large and continuous effort

This effort allowed eventually to exceed the planned peak performance with a peak luminosity

$$L_{\text{peak}} = 2 \cdot 10^{31} \text{ cm}^{-2} \text{ s}^{-1}$$

and a Production of  $67 \text{ pb}^{-1}$  in the 200 days of running in 2000.

For more luminosity, a upgrade was performed in 2000-2001 for an increase of a factor of three in peak performance



# HERA Luminosity Constraints & Limitations

$$L = \frac{N_p \cdot I_e \cdot \gamma_p}{2\pi e \cdot \epsilon_N \sqrt{\beta_{yp}^* \cdot \beta_{xp}^*}}$$

Constraints:

$$\theta < 1 \text{ mr}$$

$$\sigma_{x,yp} \approx \sigma_{x,ye}$$

$$\Delta v_{ey} < 0.045$$

Limitations:

$N_p / \epsilon_N$  p-beam brightness =  $1 \times 10^{11} / 4\mu\text{m}$  (injector, ibs, bb-e)

$I_e$  total lepton beam current = 60mA (rf power, bb-p)

$\beta_{x,y p}$  Beta functions at the IP limited by IR layout and  $\sigma_p$

UPGRADE  $\rightarrow \beta_x^*: 7\text{m} \rightarrow 2.45\text{m}$   $\beta_y^*: 50\text{cm} \rightarrow 18\text{cm}$

# HERA 2002 Luminosity Parameters

$$L = \frac{N_p \cdot I_e}{4\pi e \cdot \epsilon_N \cdot \sqrt{\beta_{xp} \beta_{yp}}}$$

**UPGRADE**



number of protons per bunch  
normalized emittance

$$N_p = 1 \times 10^{11}$$

$$\epsilon_N = 20 \mu\text{m}$$

**Proton beta functions**

$$\beta_{y,x}^* = 18\text{cm}, 2.45\text{m}$$

leptons current

$$I_e = 58\text{mA}$$

**lepton emittance**

$$\epsilon_e = 20\text{nm}$$

number of coll. bunches

$$n_b = 174$$

**lepton vert. b.-b. tune shift par.**

$$\Delta\nu_{y,x e} = 0.045, 0.025$$

hor./vert. beam size at IP

$$\sigma_{x,y,p,e} = 114\mu\text{m}/30\mu\text{m}$$

**luminosity**

$$L = 7 \times 10^{31} \text{cm}^{-2}\text{sec}^{-1}$$

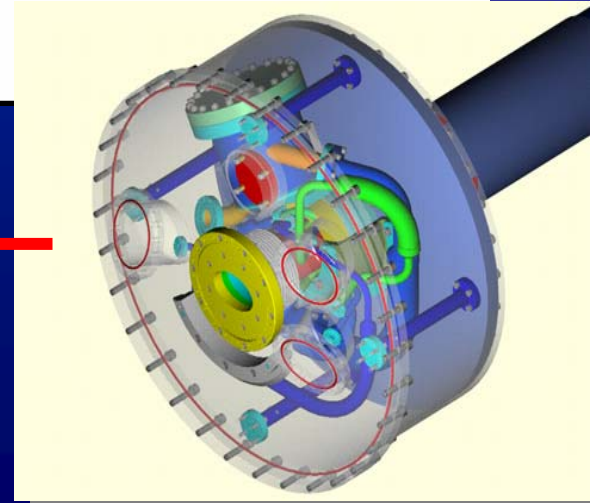
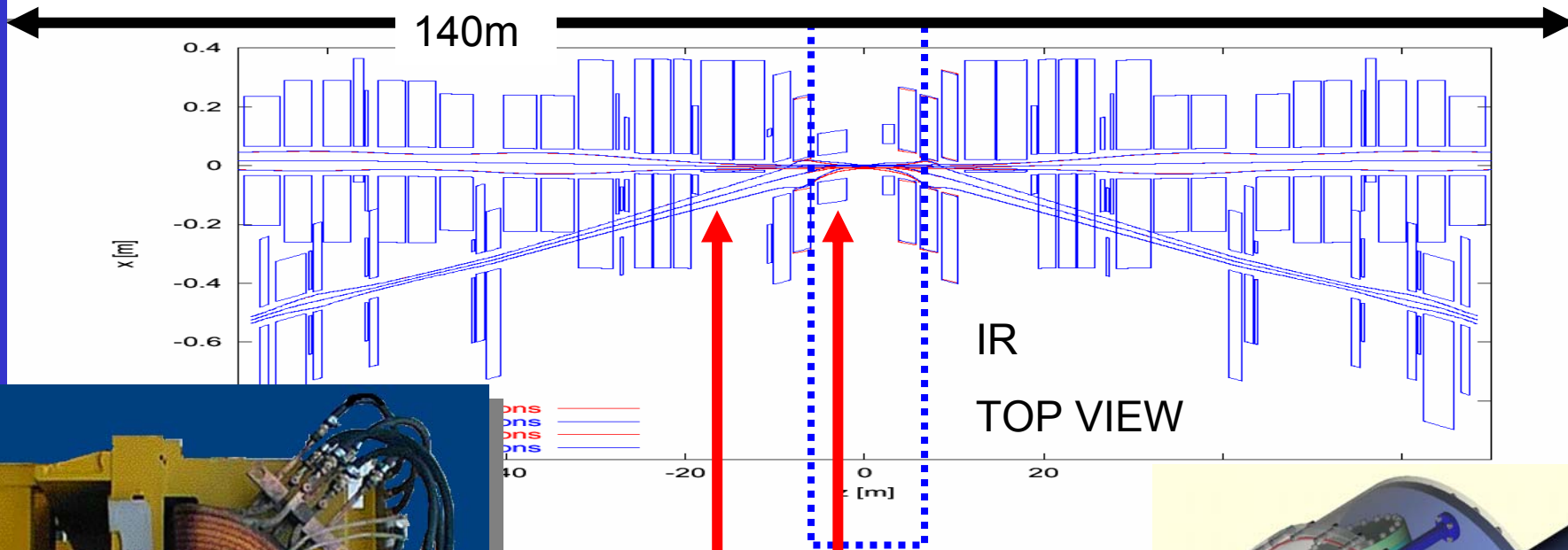
VERY AMBITIOUS & CHALLENGING !!

*Factor of  $\approx 3$*

# Basic Concept: low $\beta$ Quadrupole Magnets closer to the Interaction Point, using novel magnet technology

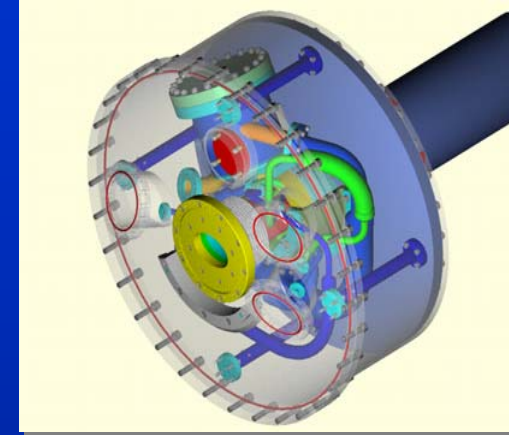
Half Quadrupoles for p-focusing

Superconducting Separator/Quads



# Superconducting Magnets GO/GG

Designed + built in  
collaboration with BNL



cryostat-wall

He-vessel

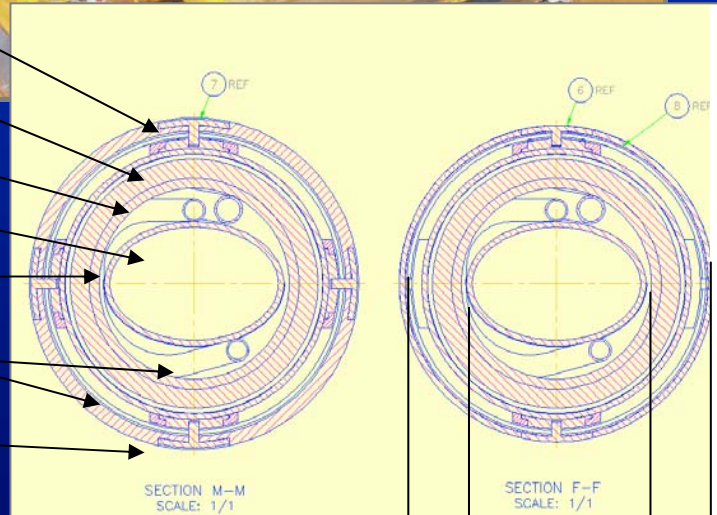
coil

Beam pipe

support tube

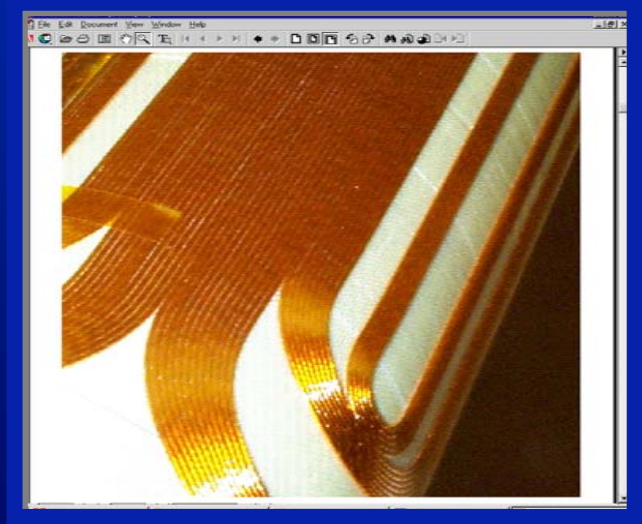
insulating vacuum

He-supply



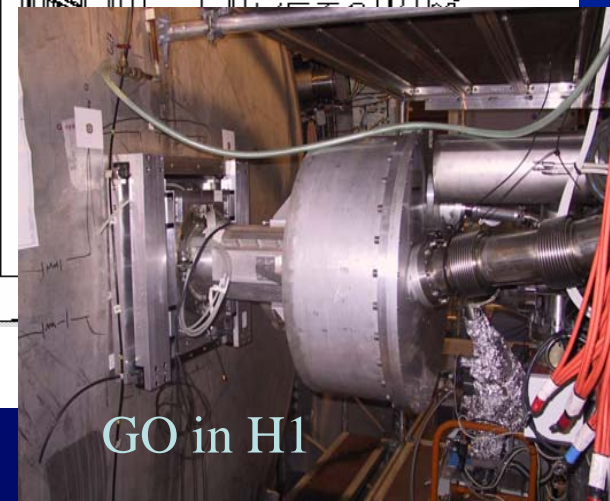
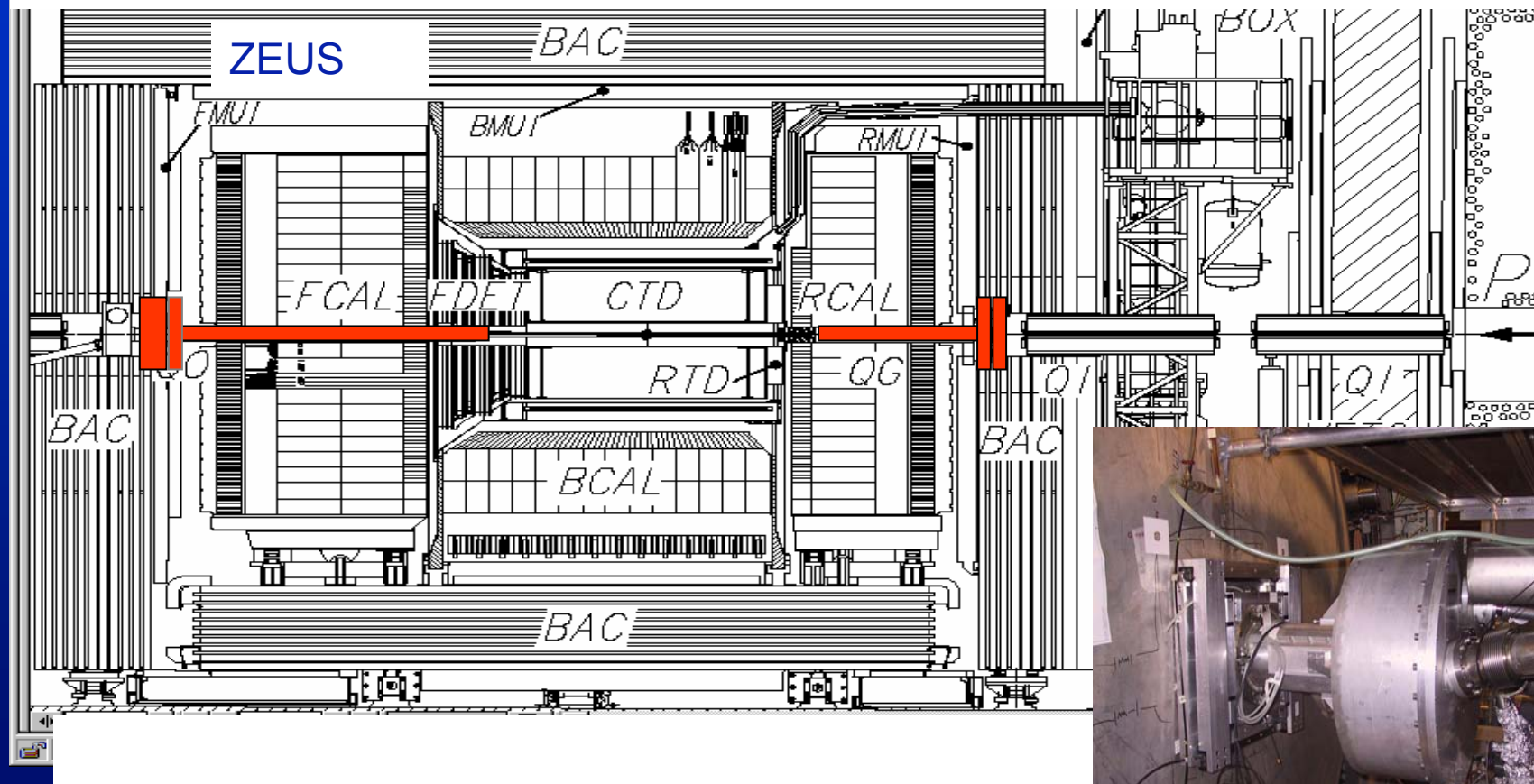
90mm

176 mm





# Superconducting Magnets in the Detectors





# HERA II Operations

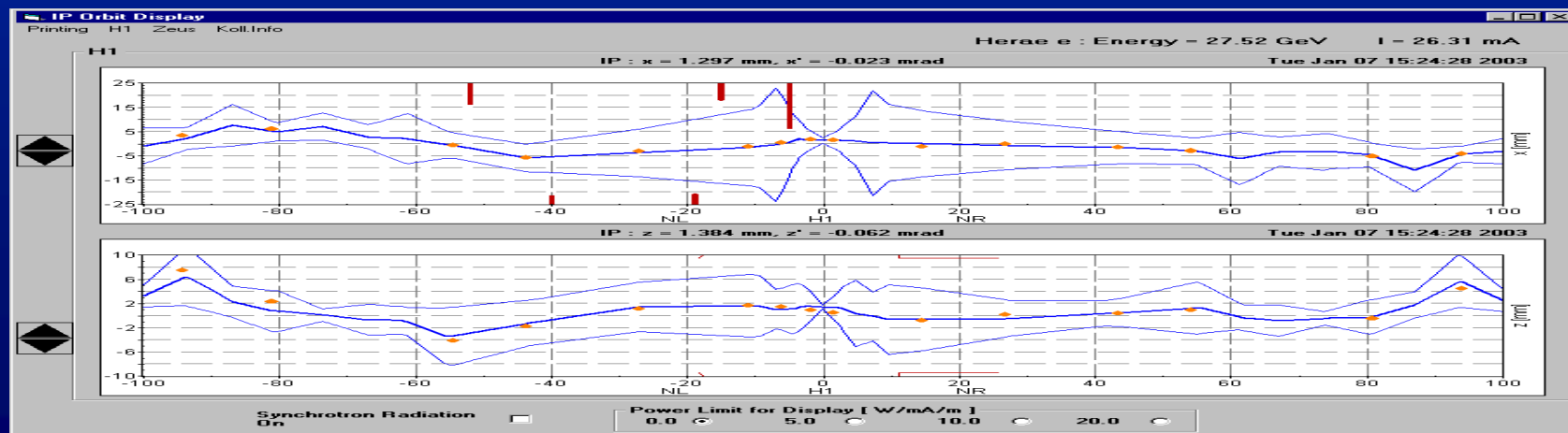
Accelerator after Luminosity upgrade is much more complicated

➔ Sophisticated operational procedures introduced:

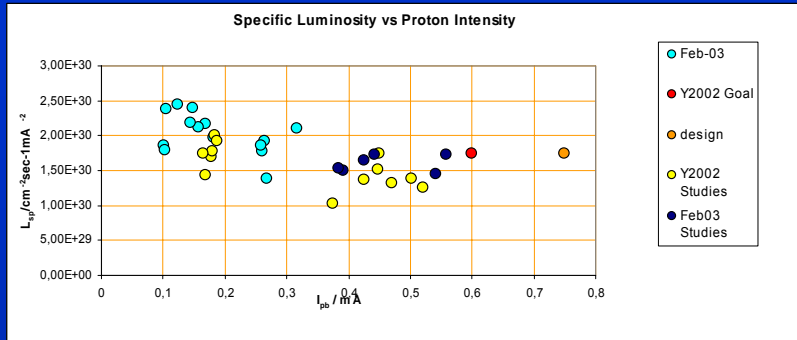
- Beam Orbit feedback ( $dx < 1\text{mm}$ )
- automatic beam optics corrections
- beam based alignment
- Advanced Orbit manipulations
- faster magnet cycling, ramping and  $\beta$ -squeezing procedures
- more sophisticated machine data management

➔ Routine operation procedures could be quickly re-established and are continuously improving

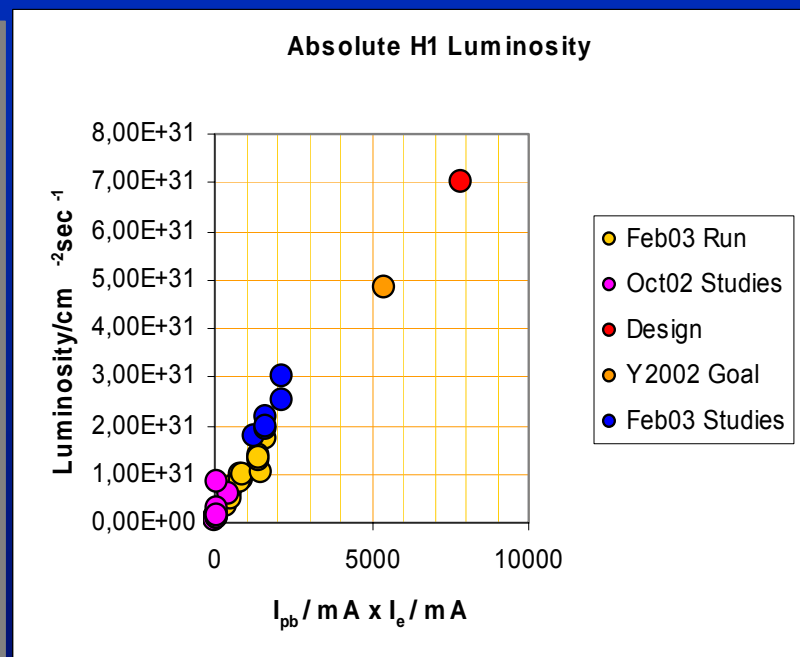
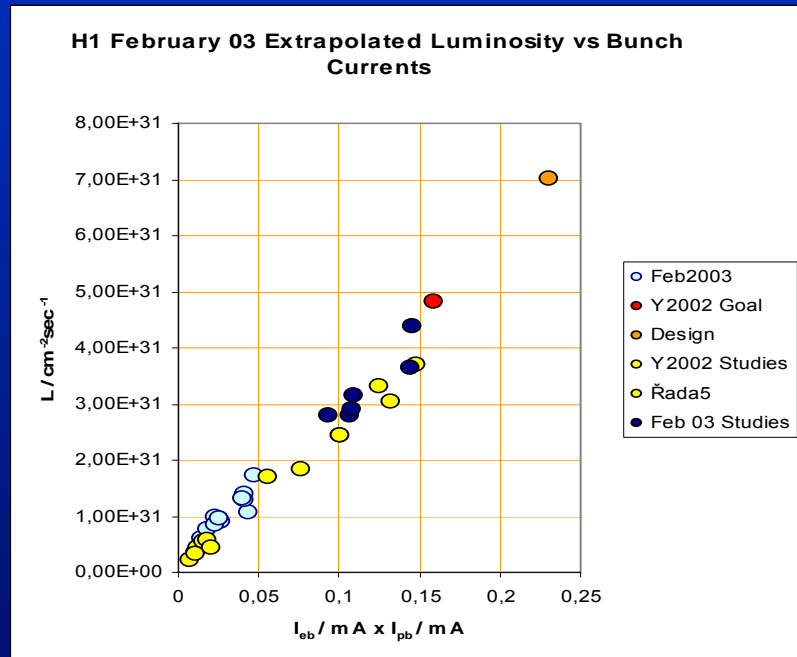
Desired specific Luminosity (for low intensity beam) could be verified early on



# Recommissioning: High Luminosity Demonstrated



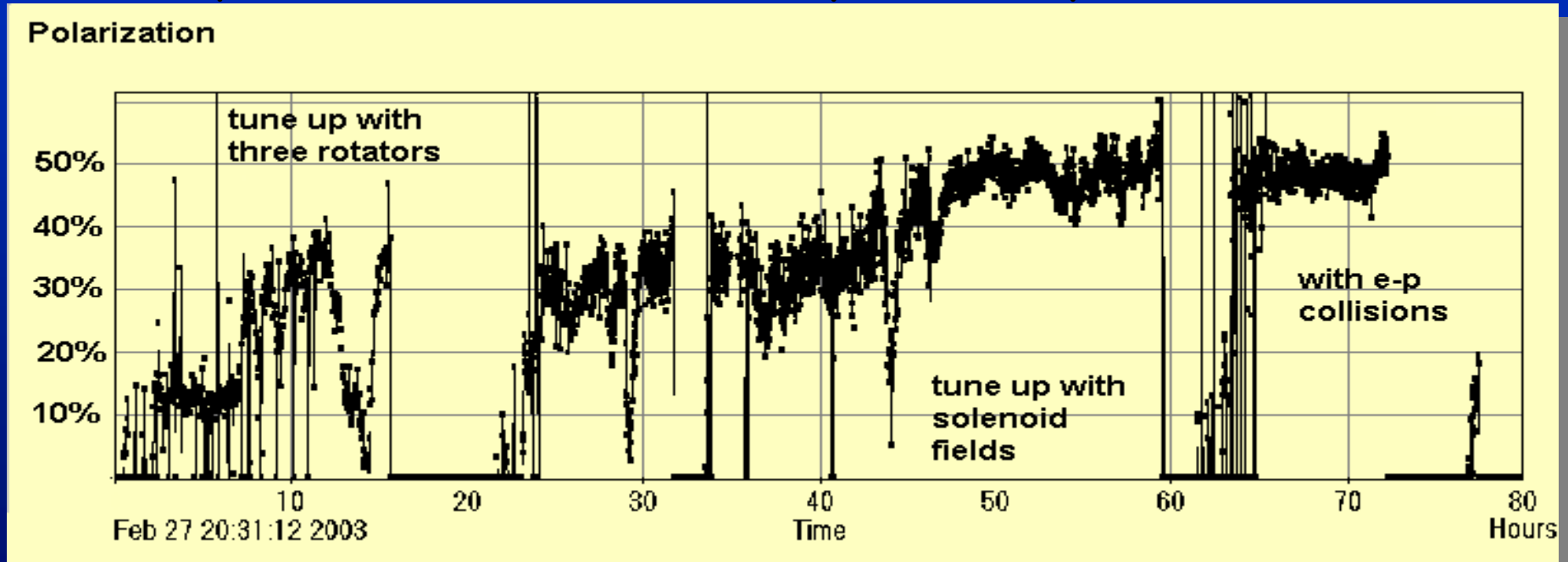
**Record Luminosity**  
 120 Bunches  
 $I_p < 70 \text{ mA}$   
 $I_e < 35 \text{ mA}$   
 $L_{\text{peak}} > 2.7 \times 10^{31} \text{ cm}^{-2}\text{s}^{-1}$



**Conclusion: HERA is able to deliver luminosity as advertised**

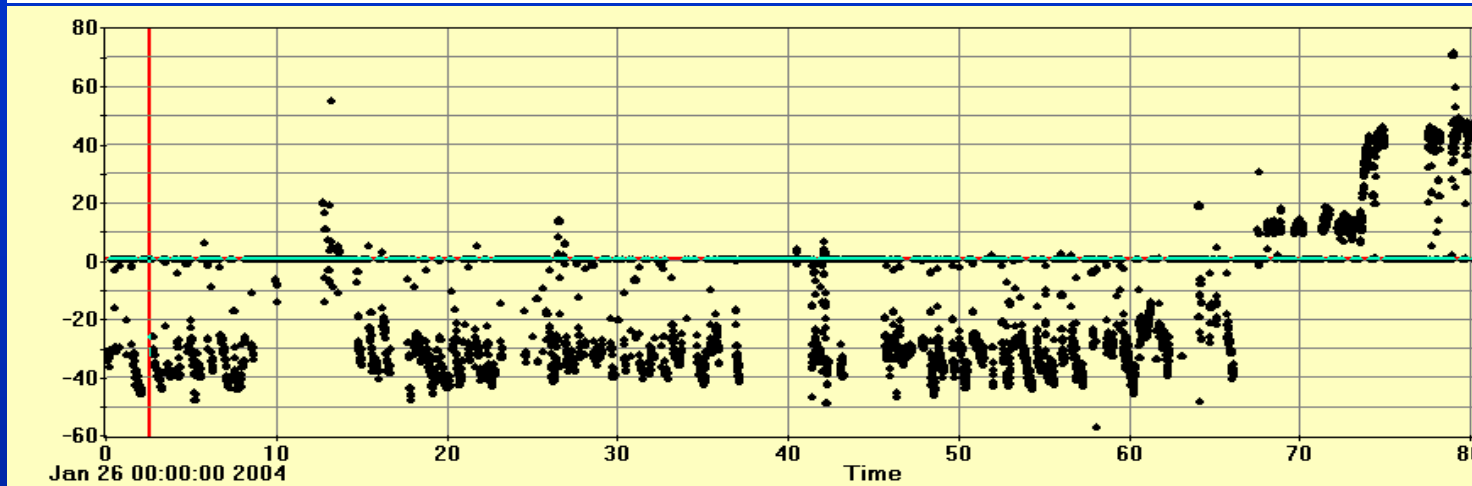
Important feature of HERA : Spin polarized Lepton Beams with (50-60)% longitudinal polarization at the HERMES IP achieved between 1995-2000

February 2003: a World First:  
Helically polarized Positrons colliding with a high energy proton beam with three pairs of spin rotators



→ This opened up an exciting part of the HERA physics program starting in 2003

# HERA Longitudinal Polarization



Polarization in collisions: 30-40%  
Polarization without collisions up to 50%

Further improvement plans:

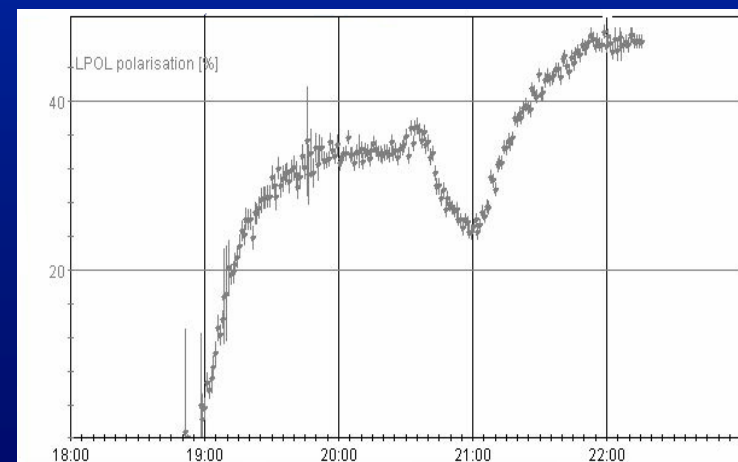
**Dedicated 2 Polarization Studies**

Beam Based alignment  
(suffers from lack of resources)

Need better polarization measurement for fast tuning!!

Regular Rotator Flip

Polarization after p-Beam  
Loss on Feb. 12, 2004

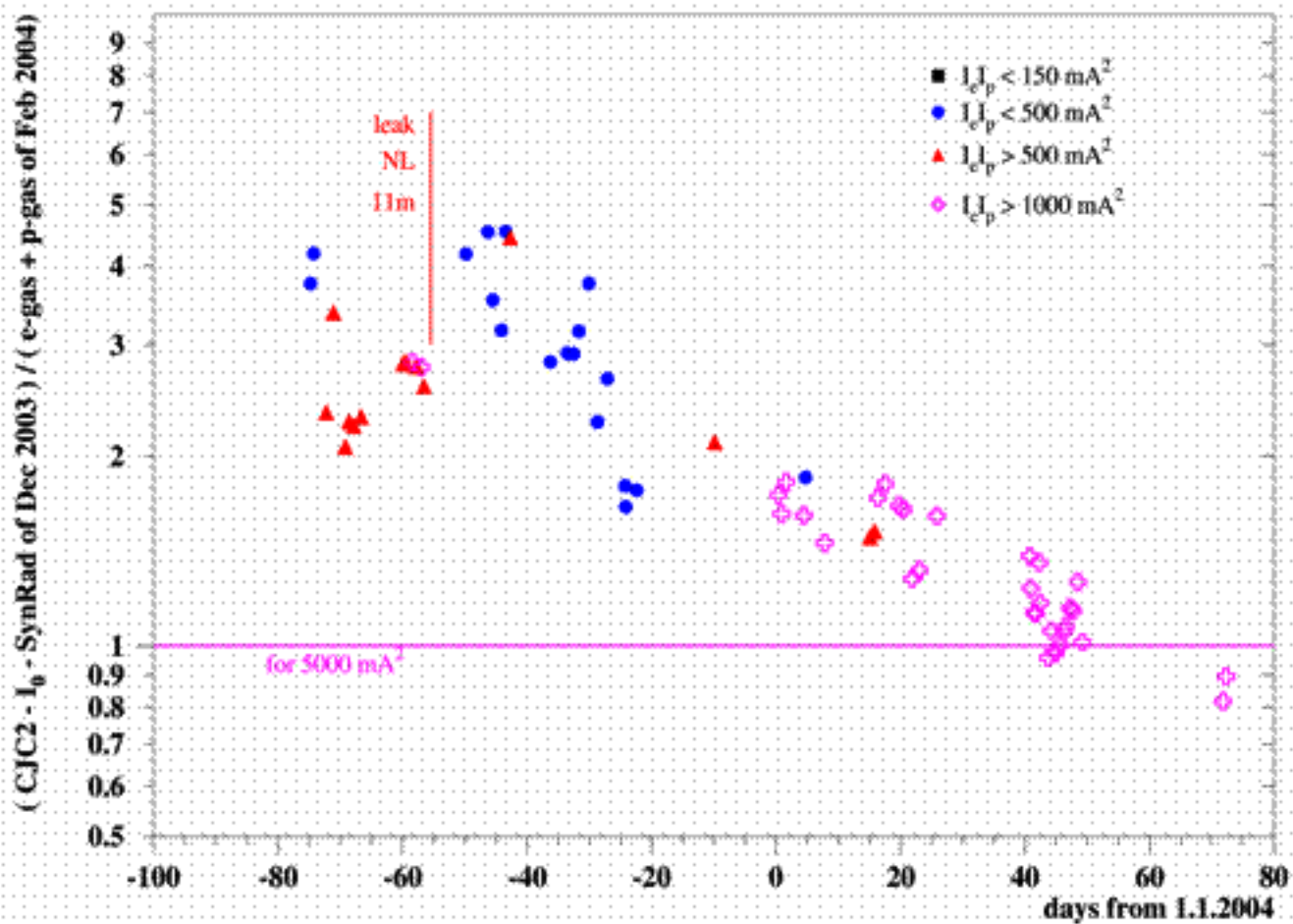


## Backgrounds after Luminosity upgrade:

This looked very serious in the beginning and required time to gain understanding and implement counter measures

- Direct Synchrotron Radiation: solved by IR design, SR collimation and sophisticated beam steering procedures
- Indirect (backscattered) synchrotron radiation required improved masking in ZEUS
- e<sup>+</sup> particle backgrounds improved with improving vacuum (beam conditioning) and the addition of a pump in a critical location
- proton backgrounds improved with regular beam operation and we are at the point, where this is no issues for ZEUS anymore and almost no issue for H1 anymore

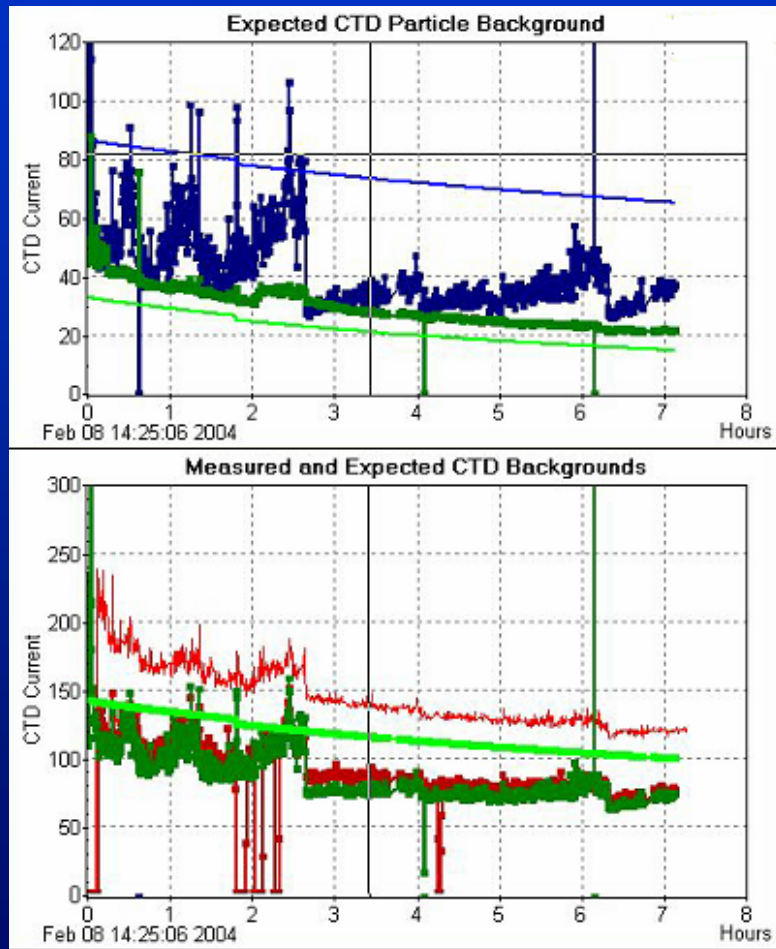
# H1 CJC2 current history



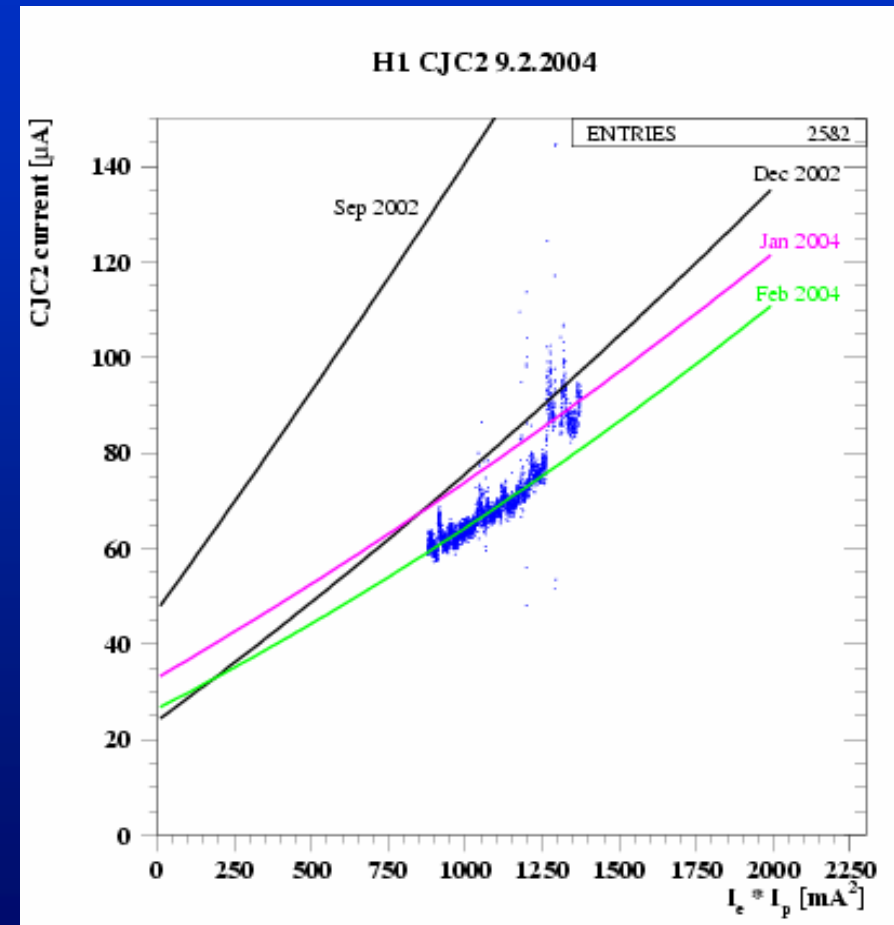


# Backgrounds

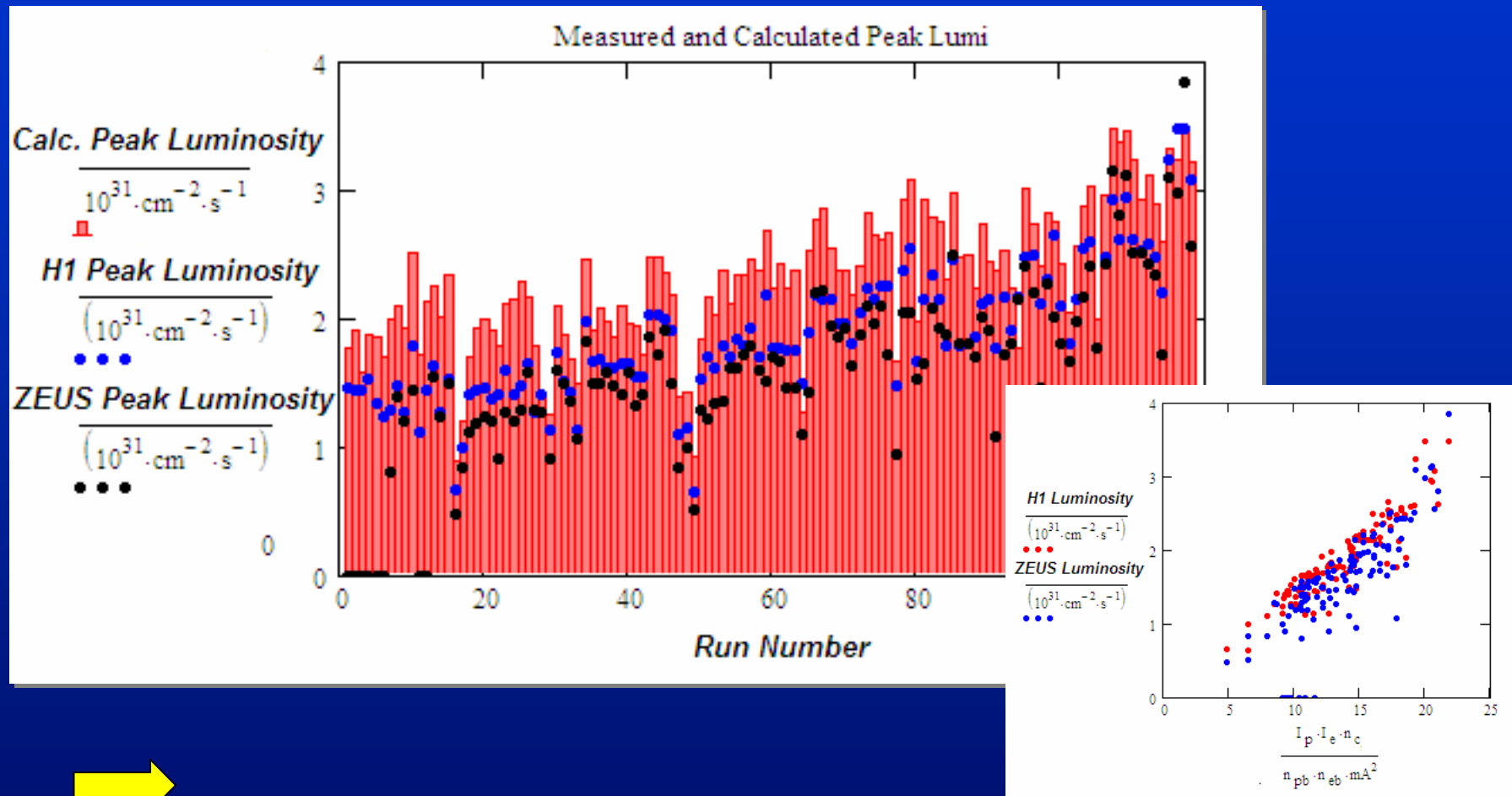
## ZEUS Background Monitor



H1 Backgrounds do not limit  
HERA Performance any more!

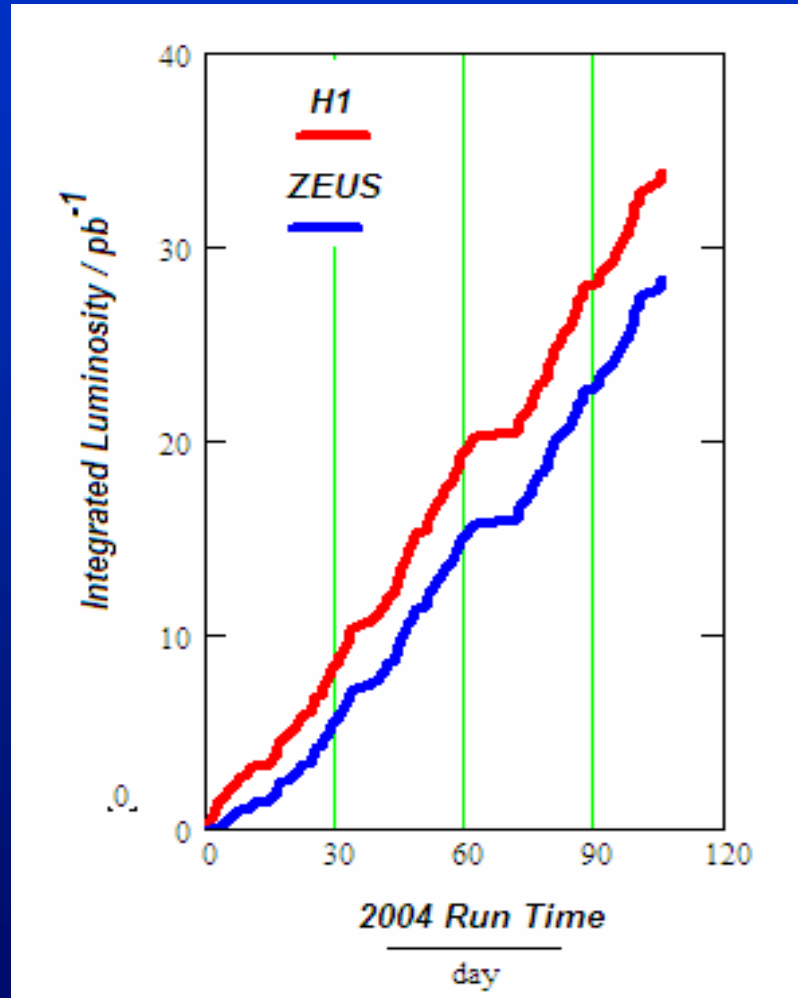


# HERA Luminosity 2004: Steady increase of Luminosity with increasing lepton beam currents



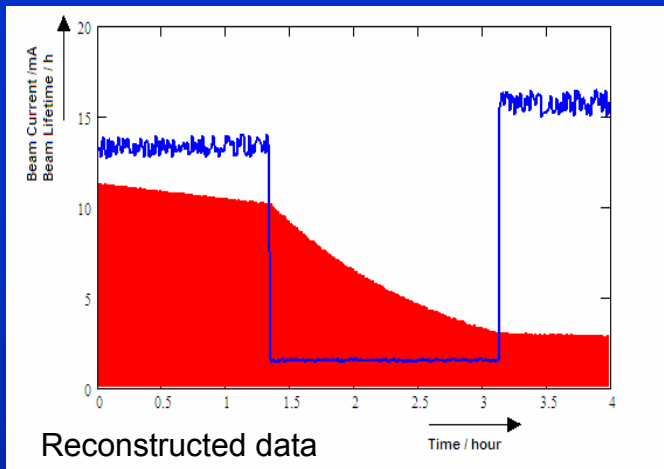
Expect to approach HERA II peak Luminosity goal of  $4.5 \cdot 10^{31} \text{ cm}^{-2}\text{s}^{-1}$  within the next few months as soon as 50mA of positrons can be stored

# Integrated Luminosity Jan-April suffered from technical failures



Improvement of  
overall Accelerator  
availability is the  
largest challenge

# Problems with Electrons due to "Dust"



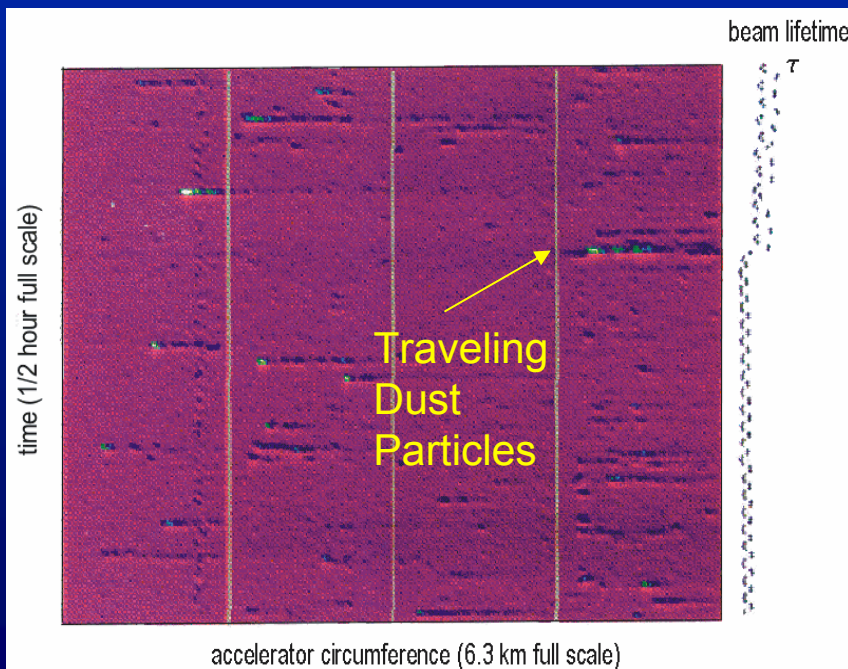
Sudden breakdown of the beam lifetime due to dust a  $\sim 1\mu\text{m}$  size dust particle above  $\sim 10\text{mA}$  beam current

Emitted by the integrated ion pumps

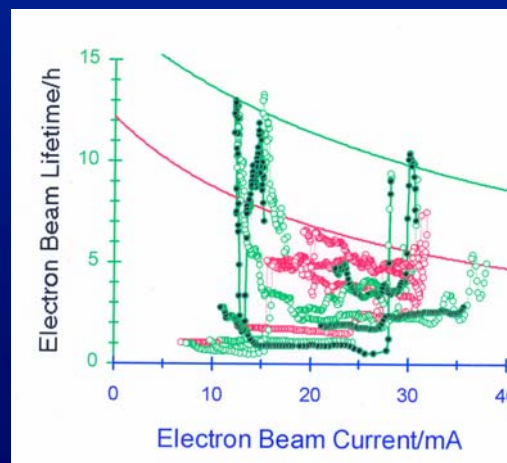
Replace all integrated ion pumps by NEG pumps in 1997/8

→ Operate with  $e^+$  1994-1997

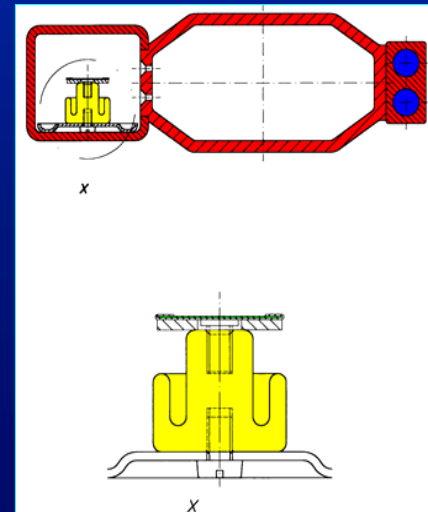
HERA electron losses in space and time



Experiments confirms the ion pumps as major source

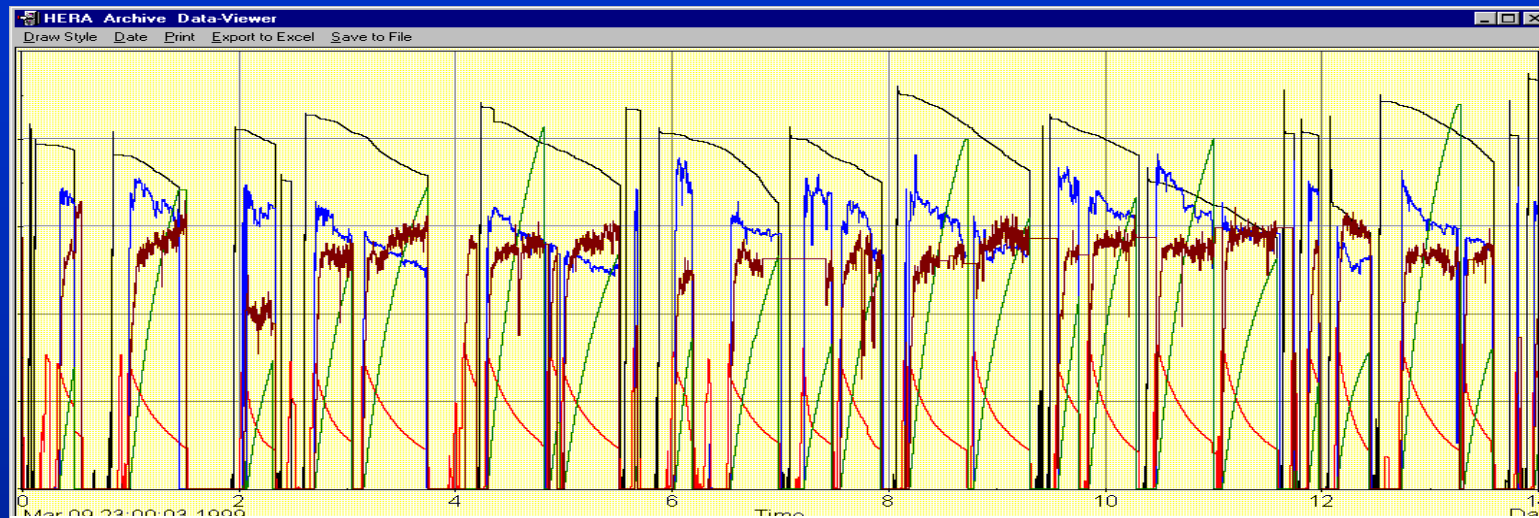


Replace Ion Pumps by NEG Pumps  
WS 1997/1998



Successful operation with electrons in 1999

## 2 Weeks of HERA Luminosity Operation with $e^-$ in March 1999



- Proton currents 80-90mA;  $e^-$  currents 30-35mA;  $e^-$ -beam lifetime (8-14) h
- two  $e^-$ -fills per p-Fill
- Polarization ok, backgrounds tolerable
- Up to 400/nb /day, up zu 2/pb pro week
- short Fill time close to Minimum
- Good reliability

## → HERA II Running with Electrons

- Expect average beam currents of 35mA
- Beam lifetime expected to be somewhat shorter (11h → 8h) → shorter runs
- Particle backgrounds due to tails in transverse e-distribution expected to increase
- One has to expect more frequent background "spikes"
- e- Luminosity production somewhat less effective compared to e+



# Accelerator Physics Issues

Coherent Beam-Beam Effects

Beam-Beam Footprint accommodation

Proton Beam Longitudinal Stability

First order linear Beam Parameters and  
low intensity specific luminosity

# Working Point

$$\Delta Q_{bb}^x = 0.036$$

$$\Delta Q_{bb}^y = 0.072$$

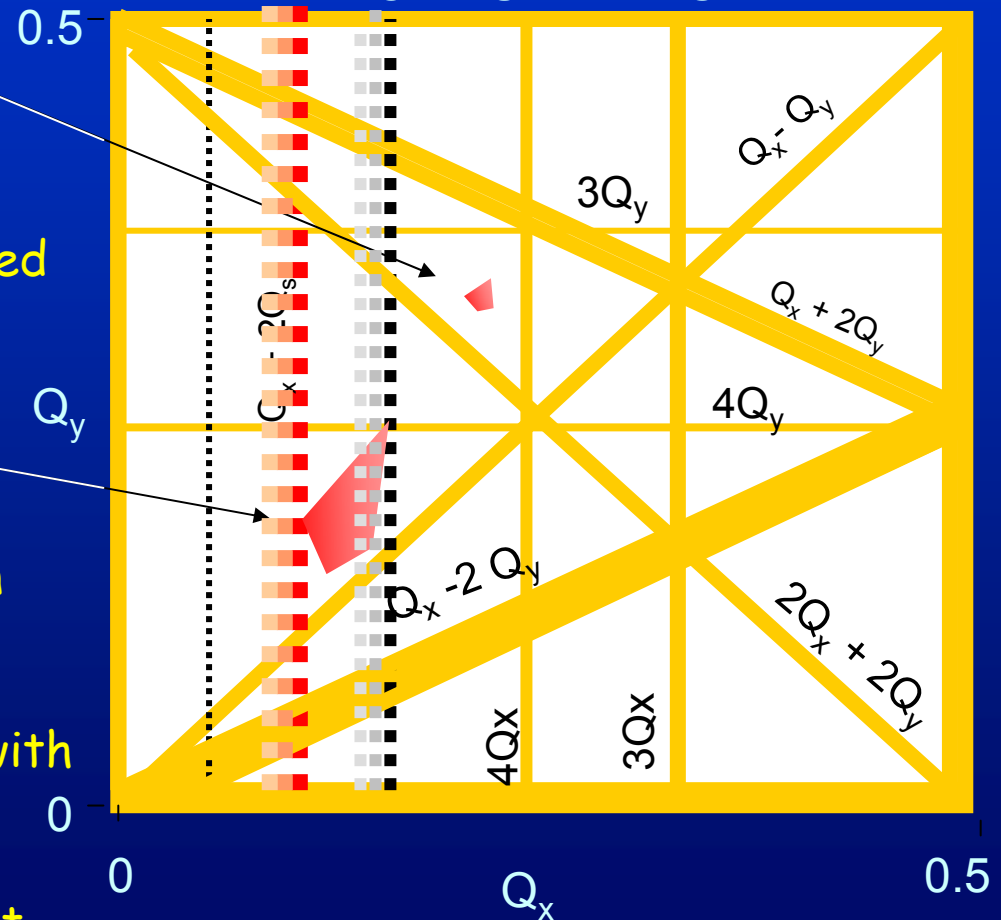
## Injection Tune:

Dynamic Aperture Sufficient  
High specific Luminosity  
But in Collisions Tune footprint limited  
by strong resonances  
Poor Polarization

## Collision Tunes:

Dynamic Aperture small (6-7)s  
Frequent sudden lifetime breakdown  
non-reproducible orbit effects  
reduced specific luminosity (10%)  
good polarization (50% in collisions with  
3 rotators)  
Frequent beam loss when switching  
tunes Squeeze with C.T very difficult

BETATRON TUNE DIAGRAM



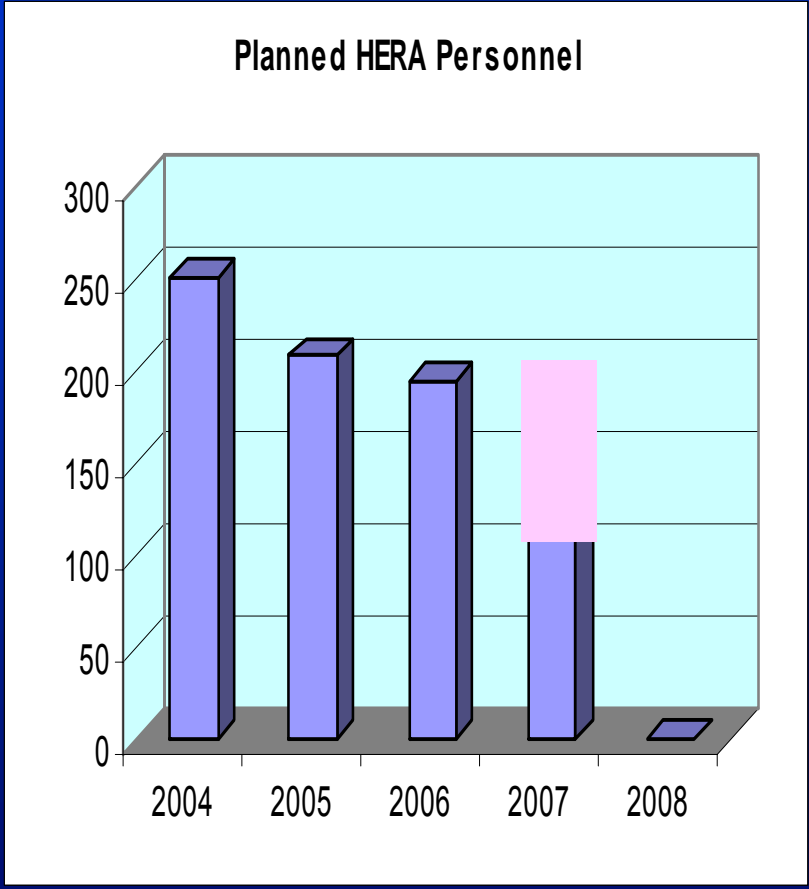
## HERA Improvement Program:

rich program with 70 items, the most important ones being:

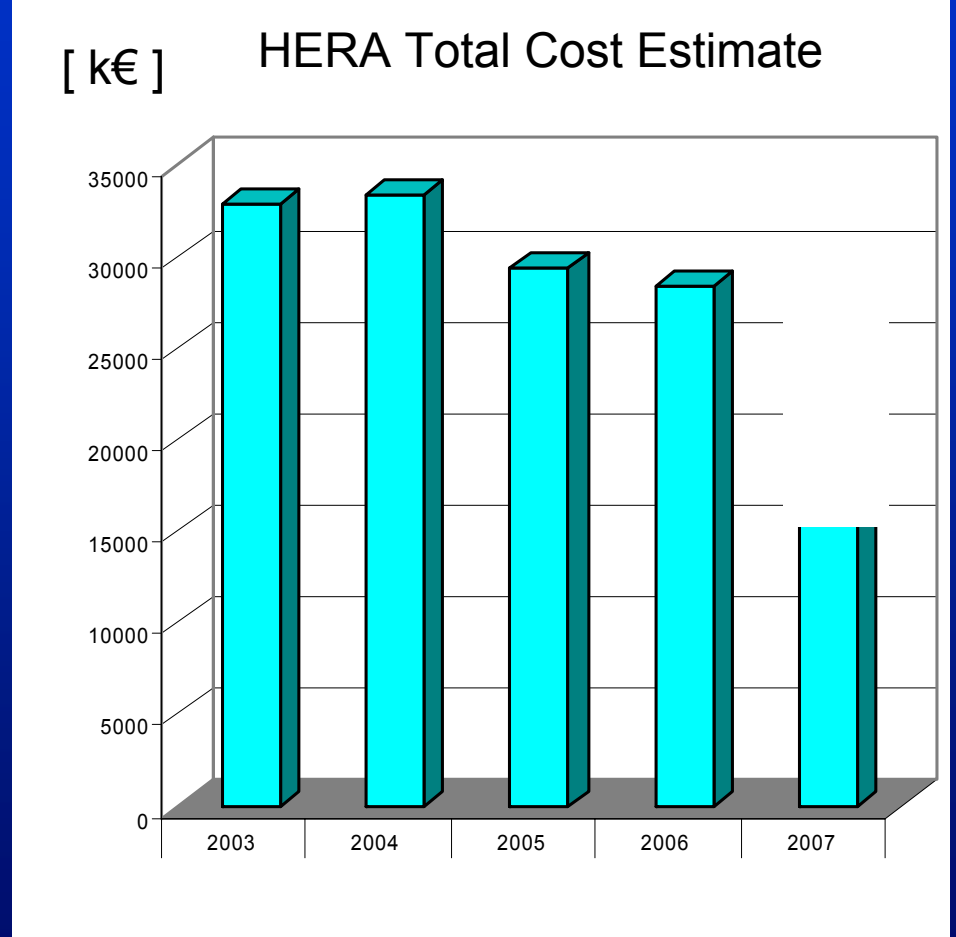
Proton RF Systems	Improved low-level controls Suppression of long. Instability	2/2/.5 PJ	0.55 M€
Injection Systems	Improved monitoring vertical excitation kicker	0/0.2/0.2 PJ	0.09 M€
Collimation Systems	increased reliability	0/0.25/0.2 PJ	0.10M€
Diagnostics Systems	improved monitors (BPM, SR)	1./0.3/0.1 PJ	0.15 M€
RF-Controls	p-RF freq. control, etc	1/0.25/0.25 PJ	0.04 M€
Vacuum System	better pumping in RF sections	0/0.5/1.0PJ	0.5 M€
Power Supply Systems	add'l Ps for spin matching	0 /0.3/0.2 PJ	0.2 M€
e-RF Systems	RF Modulator	0/0.5/.95 PJ	0.13 M€
Cryogenic Systems	compressor and controls upgr.	0 /0.5/1.5 PJ	0.45 M€

**Summe:** **14.6 PJ @ 0.605 M€** (add'l only) **2.26 M€**

HERA is the highest priority project at DESY which will be adequately supported

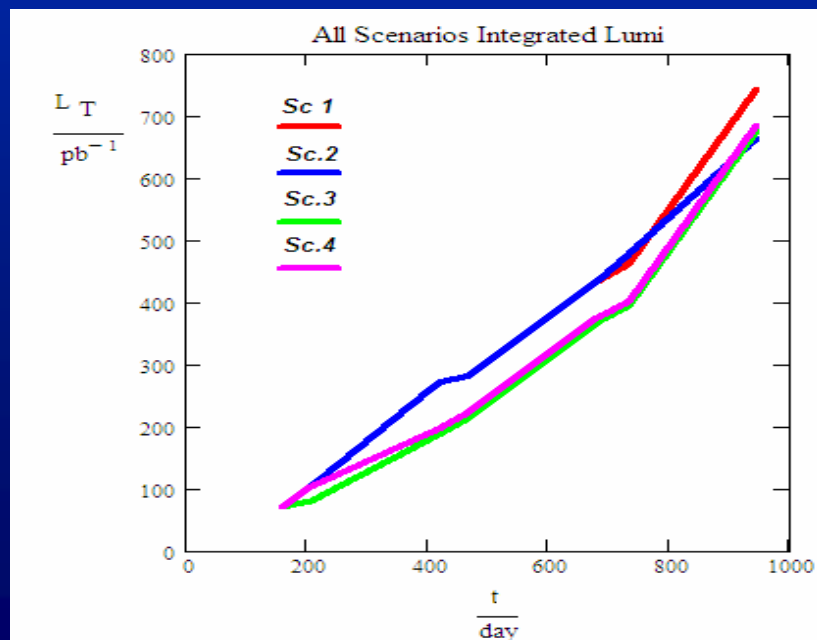


HERA+Accelerator Chain

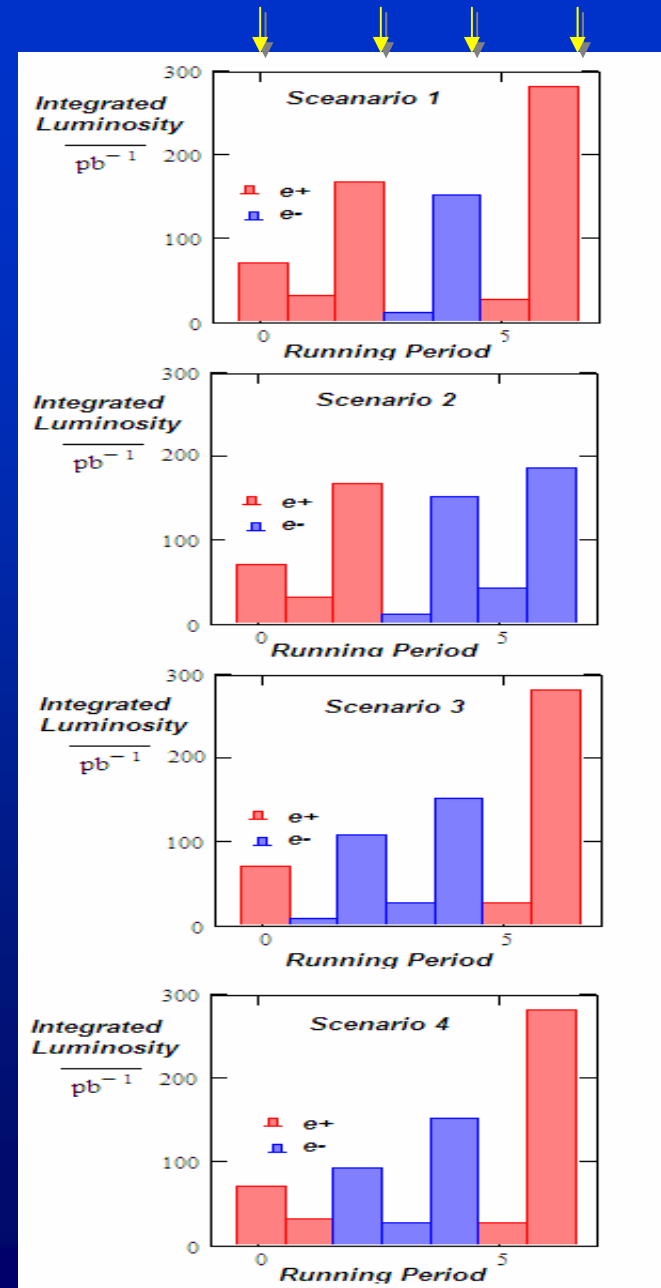


# Projected Performance

Scenario	1	2	3	4
1-8 2004	p	p	p	p
10-12 2004	p	p	e	p
1-8 2005	p	p	e	e
10-12 2005	e	e	e	e
1-8 2006	e	e	e	e
10-12 2006	p	e	p	p
1-8 2007	p	e	p	p



Summer 2004/2005/2006/2007



# HERA beyond 2007

HERA II running will end in June 2007 ☹  
and the upgrade of the PETRA ring into the  
3<sup>rd</sup> generation Light source PETRA III will start

*However*

Two interesting letters of intend for a continuation of the HERA program  
have been submitted:

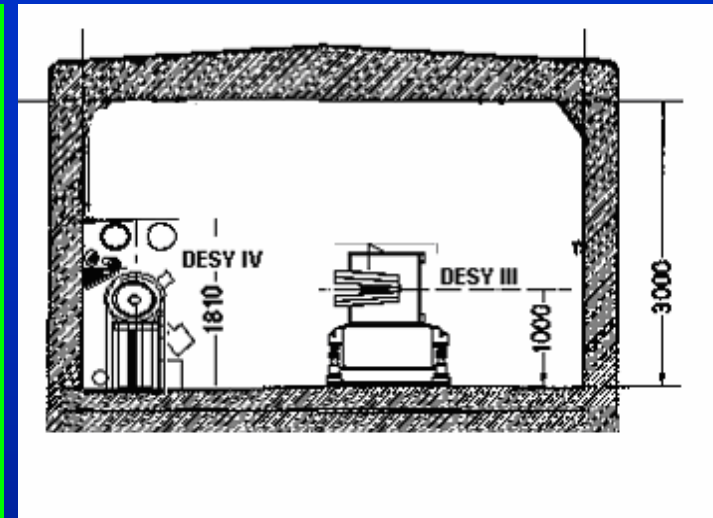
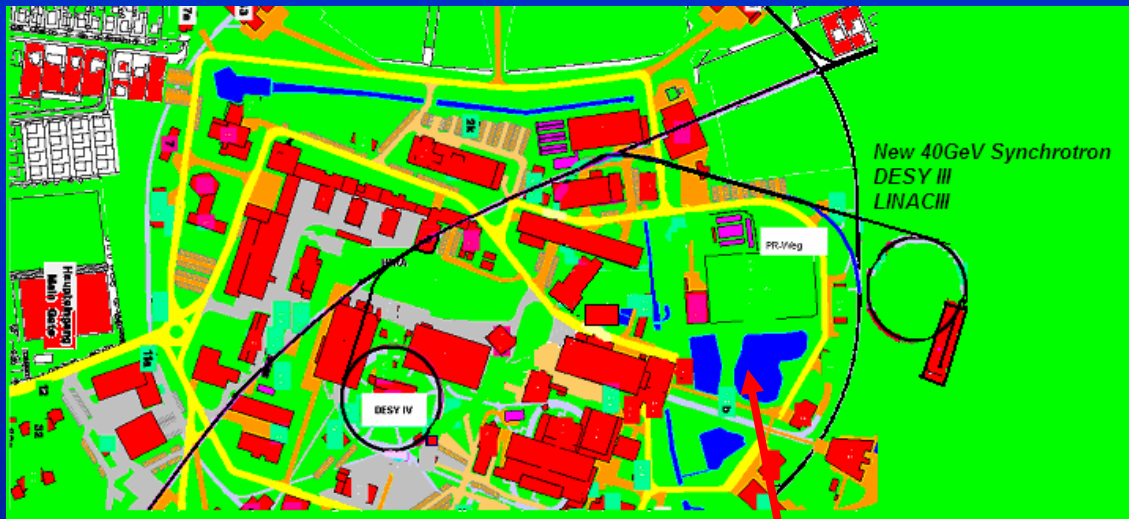
- Lepton Deuteron Scattering proposing
- Specialized detector for low-x physics

These have been received very well and the excellent physics  
case has been unanimously acknowledged by the review  
committees

→ Activities in the user committee have been initiated to look into  
the possibilities for a new HERA injector



# HERA Beyond 2007 possible new injectors



Possible site for a new HERA p-injector

## Preliminary ideas:

- Direct injection from DESY II into HERA-e (alternatively via a damping ring in the DESY tunnel)
  - New tunnel for DESY III and a new superconducting 40GeV Proton Booster
- ➔ Needs more study to assure feasibility & determine costs

**Design study carried out by HERA III users envisioned**

# Conclusions

- The background problems which occurred with the luminosity upgrade are now solved
- HERA made rapid progress towards operating with twice the Y2000k peak luminosity and with longitudinally polarized positrons at the 3 IPs
- The challenge is now to achieve the Y99/2000 operating efficiencies
- And to improve on the "usual" backgrounds
- There is a good chance to deliver a decent amount of luminosity until the end of the HERA II running period
- There are exciting ideas for a continuation of the HERA physics program
- There appear to be technical solutions to overcome the HERA injector problem which need some serious study, these however are not part of the present planning of DESY high energy physics program